

FAQ (and answers) on the Arizona Tax Credit for Qualifying Charitable Organizations

What is the Arizona Charitable Tax Credit?

Arizona allows you to take a dollar-for-dollar credit on your state taxes when you donate up to \$400 as a single filer, or \$800 for married couples filing jointly to a qualified organization.

NEW: Because of federal tax regulations implemented in 2018, you may no longer be able to apply this donation as a federal deduction. You will need to speak with your accountant or attorney to identify the true impact of your gift.

NEW: Arizona now requires you to supply an agency code when you file. Be sure to use #20700 on AZ Form 321.

Which organizations qualify for a charitable tax credit?

IRS determined nonprofit organizations may be certified if:

- They provide services that meet immediate basic needs.
- They serve Arizona residents who receive TANF benefits, are low income residents whose household income is less than 150 percent of the federal poverty level, or are chronically ill or physically disabled children.
- They spend at least 50% of their budget on qualified services to qualified Arizona residents.

What will my money be used for?

Your donation provides unrestricted support to the Arizona Dental Foundation. Since service delivery costs less than ten-cents on the dollar in administrative and fundraising costs you can easily see the true impact of your gift.

What if I already take the school tax credits?

The charitable tax credit is allowed in addition to education and foster care credits. You may take advantage of this opportunity and contribute to all three.

How do I get the tax credit when I file my taxes?

You will be required to complete AZ Form 321 which is downloadable at the Arizona Department of Revenue website or embedded in most tax software. Be sure to include agency code #20700 when reporting. Best of all you do not need to itemize to claim the tax credit. You can still use the short form.

When do I need to make my gift to qualify for the 2018 tax year?

- Contributions postmarked or processed by 12/31/18 are eligible for the 2018 AZ tax credit.
- Contributions postmarked or processed from 1/1/19 to 4/15/19 are also eligible for 2018 AZ tax filing or can be applied to your 2019 AZ tax credit.
- Contributions postmarked or processed from 4/16/19 to 12/31/19 are eligible for the 2019 AZ tax credit only.

How can I make my donation?

Use the mail/fax form on the back of this page or log onto <https://azdentalfoundation.org/give/> to make a secure, and convenient credit card or PayPal donation.

Will I receive documentation for my donation?

If you pay online or fax your credit card information, you will automatically receive a receipt through email. If you mail a check you will receive an acknowledgement by ground mail within 30-days.